

“Dying tidily”

Please use this to record as many details about yourself as possible. The intention is to have, all in one place, information about everything that matters... so that you can die tidily and with peace of mind.

Once you have completed this take a couple of copies and ask your relatives, (or solicitor or accountant) to look after them.

Information re Estate and Assets of	
Name	
Address	
Date of Birth	
National Health Number	
National Insurance Number	

 **Jonathan Vowles**
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Details of your Will

Date last will prepared	
Location (eg contact details of solicitors)	
Who are the Executors	
Name	
Address	
Telephone Number	
Name	
Address	
Telephone Number	

Funeral Wishes

Burial or Cremation	
If cremated, burial or other wishes?	
If burial, Name of cemetery and plot number Green burial?	
Type of Service? Religious / civil Readings Hymns Flowers or charitable donations (which charity?)	
Church/chapel or other location	
List of people to invite is Attached / See address book <small>(describe what book looks like and where it can be found)</small>	
Private (eg family only)	
In memorium announcement? None / Which newspapers	

Professional Advisers

Doctor

Dentist

Solicitor

Accountant

Stockbroker

Insurance Broker

Details of insurances

	Insurer	Policy number	Where can documents be found
Car			
House			
Business			
Life			
Endowment			
Other			

Details of Bank/building societies

Bank/Building Society name	Account name	Sort code	Account number

Details of Property ownership

Name	Street	Town	Postcode
Jointly owned? _(who with)			
Mortgaged? _(details)			
Name	Street	Town	Postcode
Jointly owned? _(who with)			
Mortgaged? _(details)			
Name	Street	Town	Postcode
Jointly owned? _(who with)			
Mortgaged? _(details)			

Details of Investments held

Stocks and shares _(or attach a list or copy of brokers portfolio)			
Company	Number of shares	where is share certificate	

Details of other assets (please add as much detail as possible or attach a list)

Cars	
Antiques	
Jewellery	
Boat	
Bike	
Other	